

Useful information before you get started

It is recommended that this information is reviewed to ensure that you have the relevant details prior to completing the Registration form to onboard with Coventry Building Society (CBS).

Section	Description
Primary business contact	<p>The Primary Business Contact (PBC) will be the main and formal point of contact with CBS. This person should be a senior member of staff responsible for systems and controls relating to openbanking with CBS. This individual must have the authority to agree to the declaration on behalf of your company. This includes being authorised to make the application on behalf of the entity and any other individuals named on the form.</p>
Primary technical contact	<p>The Primary Technical Contact (PTC) will be the main point of contact on technical configuration. This should be a senior member of staff with responsibility for the management of the openbanking digital identity</p> <p>This individual must have the authority to agree to the declaration on behalf of your company. This includes being authorised to make the application on behalf of the entity and any other individuals named on the form.</p>
Entity details	<p>This needs to be identical to what you specified when:</p> <ul style="list-style-type: none">• Obtaining a Legal Entity Identifier (LEI) number• Registering with a Company Register• Applying for authorisation / registration with a Competent Authority
Registration details	<p>Please provide either an LEI number or a company registration number (if your entity is legally registered as a company).</p> <p>If you have neither of these please complete the Details of registration field with as much detail as you can to minimise any delays in processing your onboarding request.</p>
Registered Address	<p>The registered address of your entity as displayed on the Company Register of your country (not your principal place of business, if different).</p>
Competent authority	<p>This section is only mandatory if your entity is already authorised / registered by your Competent Authority or if your entity has applied for authorisation / registration. Participation is subject to obtaining the necessary regulatory permissions and these must appear on your Competent Authority Register. For example, in the UK, the Competent Authority would be the Financial Conduct Authority.</p>
Software application	<p>The On behalf of attribute supports Onward Provisioning. Use it if your AISP/PISP services will be used by another facing party, or by a consumer facing party, and you would like CBS to present these details to the Payment Service User (PSU) at the CBS authentication stage. This is to make the customer more informed about key parties accessing their account, presenting names to them that are familiar. Please add the consumer friendly name of these providers in the On behalf of field.</p> <p>Example 1: ACME is a registered AISP. ACME's AISP services are used by Customer Focus Group Ltd who are the consumer facing service provider. The consumer knows them as Customer Focus. So ACME should enter Customer Focus in the On behalf of field.</p> <p>Example 2: The Regulated party is customer facing - ACME is a registered AISP and are customer facing. They wish to identify another party, ABC Party, who are an additional service provider and interface directly with CBS on behalf of ACME. ACME thinks that the PSU may want to be informed about ABC Party and would therefore input ABC Party in the On behalf of field.</p>